



**BIG BROTHERS BIG SISTERS OF GREATER HALIFAX
IS GRATEFUL FOR YOUR GIFT OF SECURITIES.**

To donate publicly traded securities, please complete the following steps:

- 1** Complete and sign this form and send to your broker. Your broker will be able to provide the DTC and the CUSIP numbers.
- 2** Have your broker e-mail this form to our contact person at RBC Dominion Securities, Tony Harding, at tony.harding@rbc.com.
- 3** Instruct your broker to complete the transfer of securities-in-kind to the Big Brothers Big Sisters of Greater Halifax's account.
- 4** Inform Big Brothers Big Sisters of Greater Halifax of your pending gift by contacting: Shelda Cochrane, Executive Director | Community Engagement.
Shelda.Cochrane@bigbrothersbigsisters.ca
phone/text: 902-700-8356

A charitable donation receipt for income tax purposes will be issued based on the fair market value of the securities on the date (closing price) the securities are received into the organization's brokerage account.

For questions about the gift of securities transfer process, please contact Shelda.Cochrane@bigbrothersbigsisters.ca

**BIG BROTHERS BIG SISTERS OF GREATER HALIFAX
CHARITABLE REGISTRATION NUMBER:**
10679 3235 RR0001

Big Brothers Big Sisters mentoring programs are a **critical intervention** for youth facing adversity. The supported, developmental relationships we create, **protect and foster a child's ability to fulfill their potential.**

In a study by the Boston Consulting Group, they determined every \$1 invested in Big Brothers Big Sisters programs, has a return on investment to communities is between \$18 and \$23. When young people do better, the spin-off effects to the community are tangible and far-reaching.

DONOR INFORMATION:

Donor Name:

Address:

City:

Prov/State:

Postal /Zip Code:

Phone:

E-mail:

SECURITIES BEING TRANSFERRED FROM:

Delivering Institution:

Delivering Institution's DTC #:

Contact Name:

Phone #:

Security Name:

CUSIP #:

of Shares/Units:

Approximate Date of Transfer:

SECURITIES BEING TRANSFERRED TO:

Account Name:

Big Brothers Big Sisters of Greater Halifax

Account #: 27033586

RBC Dominion Securities DTC #: 5002

RBC Dominion Securities

1959 Upper Water Street, 11th Floor

Purdy's Wharf Tower 1

Halifax, NS, B3J 3N2

Phone: (902) 421-0492

Fax: (902) 425-0608

E-mail: tony.harding@rbc.com

Donor Signature: _____

Date: DAY

MONTH

YEAR